



Capital Markets Update

Thursday, March 25, 2010
Breakfast 7:45 a.m. — Program 8:15 a.m.
Maggiano's Little Italy
111 West Grand, Chicago
Member \$35 — Non-Member \$50
Valet Parking Available

Real Estate Lending is Back! 2009 was the worst credit crunch for over 50 years in the commercial real estate lending business. 2010 starts the recovery. The CMBS market is rejuvenated and should approach \$100 billion after a 30 month hiatus. Large and mid-size banks have recapitalized and are lending again. Government agencies, hedge funds insurance companies, tax credit providers and credit companies are all filling the void to offer real estate capital for projects up to \$75 million at acceptable rates.

Come and join our expert panel of "money" experts discuss current financing trends in the marketplace. **Where is the money? Who has the money and who is looking to put it to work? Are there any deals to be financed and what are the terms?**

Moderator: Neil D Freeman, Chairman, Aries Capital LLC, President UDF

Panel of Experts: Richard Hartnack, Vice Chairman, US Bank
Bruce Taylor, Chairman, Cole Taylor Bank
Len Deering, Senior Vice President, Berkadia Mortgage
David Henderson, Senior Managing Director, PPM America

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*Cancellations must be made by **Tuesday, March 23, 2010** or you will be billed. Walk-ins and reservations received after **Tuesday, March 23, 2010** will incur a \$10 surcharge. For further information, contact the REIA Office at (847) 676-0222 or visit our website: www.reia.org.*