



Update on Tax Credits: New Market and Low Income

Thursday, June 25, 2009
Continental Breakfast 7:45 a.m. — Program 8:15 a.m.
Maggiano's Little Italy
111 West Grand, Chicago
REIA Member \$35 — Non-Member \$50
Valet Parking Available

Join us for an in-depth industry update on the two tax credit incentives used most widely with real estate development - the New Markets Tax Credit (NMTC) and the Low Income Housing Tax Credit (LIHTC). Find out what's happening in these markets and strategies used to deploy these incentives and raise capital. Our panel will offer solutions for moving real estate developments forward and answer many other questions.

Where are they getting capital to leverage their transactions?
Who is still a player in our marketplace, and who is not providing equity/debt today?
Are there new sources of funding that can be targeted toward real estate development and housing?
What about the government bailout money?
How are deals getting done these days?
Are there any key relationships or strategies being successfully deployed by others?

Moderator: Noel Hastalis, Baker Tilly Virchow Krause, LLP

Panel of Experts: Terri Preston, Valued Advisor Fund
Andrew Grey, US Bank
Matthew R. Reilein, JP Morgan Chase
Joseph Hagan, National Equity Fund, NEF
Josie Kotsioris, Baker Tilly Virchow Krause, LLP

Thank you for supporting our 2009 Benefactors & Patrons

Benefactors: Fisk Kart Katz & Regan, Ltd.

Patrons: • Aries Capital LLC • BPG Properties, Ltd. • Cray Kaiser, Ltd. • Chicago Title & Trust Co. • Grant Thornton, LLP
Klein Construction • Levenfeld Pearlstein LLC • National City/PNC • Pathway Senior Living, LLC
Plante & Moran, LLC • Baker Tilly Virchow Krause, LLP • Wildman Harrold Allen & Dixon

Media Sponsor: Chicago Real Estate Daily.com POWERED BY CRAIN'S CHICAGO BUSINESS

Please reserve _____ place(s) at the **Thursday, June 25, 2009 Breakfast Meeting**. Please make check payable to REIA - \$35 Members/ \$50 Non-Members. Enclosed is \$_____. Mail to REIA • 6653 W. Howard, Niles, IL 60714 ☎ (847) 676-0222. Or fax with credit card number to (847) 676-3783. Or register online at our website: www.reia.org.

Name _____ Guest Name(s) _____

Firm _____ Guest Firm(s) _____

Address _____ Guest Address _____

City/State/Zip _____ City/State/Zip _____

Telephone _____ Guest Telephone _____

Email Address _____ Guest Email _____

VISA M/C American Express – Acct. # _____ Exp. Date _____

Signature _____ V# _____

*Cancellations must be made by **Tuesday, June 23, 2009** or you will be billed. Walk-ins and reservations received after **Tuesday, June 23, 2009** will incur a \$10 surcharge. For further information, contact the REIA Office at (847) 676-0222 or visit our website: www.reia.org.*